Frequently Asked Questions

Your Questions, Answered.

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Are business and trust accounts supported?

Several of the online banks support revocable trusts, either by titling the account in the name of the trust or naming the trust as a Payable On Death (POD) beneficiary. Refer to our guide to Support for Trust Accounts for additional detail. To help you better support business owners, non-profits, and clients with complex trusts, we work with The American Deposit Management Co., which offers competitive rates and extended FDIC insurance on all balances over $250,000. Learn more here, or on the Max Advisor Dashboard. Rates are subject to change.

Don't see your question answered?

We're here to help.

Contact Us

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